

TRASER Software GmbH

TRASER Release Note

TRASER Dealer Management System

TRASER TEAM
7.3.2017

Index

1	Introduction	2
2	Timing of this release	3
3	Overview.....	4

1 Introduction

Dear Readers,

we are pleased to provide you with this document.

The transfer, publication or duplication of this document is only permitted with the explicit permission of TRASER Software GmbH.

Your contacts from our teams will be happy to help you. Ask us!

Your
TRASER Software GmbH

2 Timing of this release

- Preliminary release note is provided by TRASER about 1 week before the update
- The update is also imported into the customers test system.
- Before the update, there is a webcast for it. In this, the functions are explained and questions answered.
- On the webcast mainly key users participate, who have previously discussed the points of the release note.
- In this release note, tasks are defined, which are carried out by TRASER and planned by the customer.
- A developer from the developer team is available on the day after the update from 8 o'clock by telephone, in case of errors.

Dies entspricht demnach folgendem Zeitfenster:



3 Overview

Bug

- [\[JD-388\]](#) - Check Availability must consider Unit of Measure Code
- [\[JD-393\]](#) - Item Journal cannot be posted
- [\[JD-426\]](#) - Selecting Model with more then 10 Chars in Interaction Wizard
- [\[JD-427\]](#) - Hide by default Machine Information on Segment Line
- [\[JD-428\]](#) - Reset Opportunity Evaluation field in Segment Line when you create a follow up segment
- [\[JD-429\]](#) - "Opportunity exists" cannot filtered to Segment on Segment Line
- [\[JD-430\]](#) - Price Table From Campaign --> "Series" LookUp does not work

Story

- [\[JD-12\]](#) - Process: Create new Machine
- [\[JD-165\]](#) - in purchase and sales pages the invoice discount % should be editable. so the user can enter not just total discount amounts
- [\[JD-173\]](#) - John Deere expected shipment date per line available in the interface only for order type md
- [\[JD-208\]](#) - TS Program File Import in DBS Structure
- [\[JD-228\]](#) - Store JD Parts Receipts Information in Warehouse Receipts Document and add functionality in "Get Source Documents"
- [\[JD-246\]](#) - Hide "service item no.", "item no." and "trade no." in service item line and also in pages
- [\[JD-249\]](#) - on service item line it should be able to select several standard jobs only for this specific machine with his specifications, so we need a new field called "service standard job" here
- [\[JD-261\]](#) - Modifications in Time Sheets T951
- [\[JD-262\]](#) - New Table "Time Sheet Workhour"
- [\[JD-275\]](#) - use only one machine per service contract
- [\[JD-276\]](#) - each service contract has several jobs per machine
- [\[JD-279\]](#) - add machine no. in service contract header
- [\[JD-280\]](#) - hide machine no. in service contract line
- [\[JD-281\]](#) - throw message while inserting machine in service order
- [\[JD-294\]](#) - Nonstock Item add field "Critical Code" on List Page
- [\[JD-362\]](#) - Time sheet diagram for the manager on Resource group level or for selected resources
- [\[JD-378\]](#) - Improve Lost Sales Tracking
- [\[JD-385\]](#) - Use Item Templates when importing Price Files
- [\[JD-387\]](#) - Switch table Warranty Types (5446026) to Warranty Type (5446165)
- [\[JD-390\]](#) - Add or Reduce components in Service Order
- [\[JD-392\]](#) - Extended Std. Serv. Code from 10 to 20 Chars
- [\[JD-442\]](#) - Create a table to store calculation finance information
- [\[JD-443\]](#) - Create Card Page for the calc. Finance Table
- [\[JD-444\]](#) - Create a list Page for the calc. Finance Table
- [\[JD-445\]](#) - Calculate Value for the field Rate (APR) from calc. Finance
- [\[JD-446\]](#) - Calculate Value for the field Payment from calc. Finance
- [\[JD-447\]](#) - Calculate Value for the field Per Operating hour from calc. Finance
- [\[JD-448\]](#) - Pregenerate standard Text's for the Finance Disclaimer
- [\[JD-449\]](#) - Include Notes and Attachements for calc. Finance
- [\[JD-450\]](#) - Finance Disclaimers functionality for calc. Finance
- [\[JD-451\]](#) - Action Buttons Move Up and Down
- [\[JD-452\]](#) - Functionality for the active flag on calc. Finance
- [\[JD-456\]](#) - Profile Enhancement
- [\[JD-460\]](#) - Implement Parts Advisor Interface in Purchase Order, Sales Order and Service Worksheet

- [\[JD-463\]](#) - Authorized Parts Return

Improvement

- [\[JD-145\]](#) - BMC for Service Item PKL - prüft wofür notwendig
- [\[JD-218\]](#) - Function "Update Amount" in Return Order Document
- [\[JD-431\]](#) - Hide Do Not Show Discounts on Campaign Page